

AMY GRIMSHAW

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INVESTMENT ANALYST • INVESTOR RELATIONS • FINANCIAL ANALYST

Top-performing financial research professional with expertise in conducting quantitative analyses of information affecting investment programs of public or private institutions. Special focus in equity/fixed income/mutual fund/derivatives. Offer unique combination of strong finance knowledge with excellent communications skill. Well-prepared to leverage knowledge and background in portfolio management. Willing to travel; willing to relocate.

STRENGTHS

- Strong quantitative skills; adept in researching and evaluating resources that impact strategic decision-making. Experienced in analyzing financial information to produce forecasts of business, industry, and economic conditions for use in making investment decisions.
- Able to evaluate and compare the relative quality of various securities and interpret data including price, yield, stability, future trends in investment risks and economic influences affecting investment programs.
- Excellent interpersonal skills; work exceptionally well with clients, employees, management and the public utilizing well-developed oral and written communication ability. Experience in assisting in the management of high-profile public relations.
- Proficient in Microsoft Word, Excel, WordPerfect, Outlook, ILX Workstation, Access, SQL, on Windows platform.

PROFESSIONAL EXPERIENCE

NATIONAL STOCK EXCHANGE – Detroit, MI

Stock Market Analyst 2004 to 3/2006

Analyzed market trading activity to ensure legal trading practices in compliance with SEC guidelines .

Reviewed members' daily trading activity to identify any rule violations and presented questionable trading activity findings to senior management. Collected and evaluated evidence, researched issues, and composed investigative reports and memorandums. Contacted trading firms regarding issues affecting their trading practices on our exchange. Author of multiple SEC report procedures contributing to the National Stock Exchange training manual.

MORGAN STANLEY – Detroit, MI

Financial Consultant 2001 to 2002

Provided support to Senior VP through economic research and business development initiatives.

Researched and assessed current trends in business practices, products, and competition, and made recommendations for short- and long-term investment strategies for high net worth clients.

Continued...

Developed and delivered financial product, service presentations, and other complex data to assist clients in making effective business decisions, adhering to professional and ethical standards set forth by regulatory bodies.

TD WATERHOUSE – Detroit, MI

Investment Analyst 2000 to 2001

Managed the analysis of margin portfolios and calculations of option/margin buying power for Federal and house requirements.

Executed trades, followed up on inquiries, and maintained positive relationships with all investors. Designed and implemented job design and performance standards training sessions for new Risk Management Analyst.

BAKER COUNTY STATE'S ATTORNEY'S OFFICE – Detroit, MI

Assistant to State's Attorney's Press Secretary 1995 to 2000

Assisted the State's Attorney's Office and Press Secretary in handling public relations matters.

Arranged press conferences. Served as assistant spokesperson in responding to hundreds of media requests for sensitive information on cases. Compiled and delivered relevant press clips to executive staff.

EDUCATION & CREDENTIALS

Bachelor of Science, Finance

Michigan State University, Detroit, MI 2004

Series 7, 63 Licenses